

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2003

REGISTRATION NO.: 24371

BONDS ISSUED BY: Eldon Administrative Unit School District R-1

AMOUNT OF ISSUE: \$5,800,000.00

COUNTY: of Miller

DATE OF ISSUE: May 27, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$5,800,000 of the District's General Obligation Refunding Bonds,  
Series 1998

Rate of Interest	Amount	Maturity
1.150%	\$ 500,000.00	03/01/2004
1.450%	500,000.00	03/01/2005
1.800%	400,000.00	03/01/2006
2.150%	600,000.00	03/01/2007
2.600%	700,000.00	03/01/2008
2.850%	700,000.00	03/01/2009
3.100%	800,000.00	03/01/2010
3.400%	800,000.00	03/01/2011
3.500%	800,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company St. Louis, Missouri

PURCHASE PRICE: \$5,738,700.00

INTEREST RATE: 3.1824%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable